

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW



CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN Terry Streeter

MANAGING DIRECTOR Shane Sadleir

COMMERCIAL DIRECTOR Ralph Winter

NON EXECUTIVE DIRECTOR Adrian Larking

JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

CORPORATE ADDRESS

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Pursuant to ASX Listing Rule 3.10A, Moho Resources Ltd (ASX: MOH) ("Moho" or "the Company") confirms that the following securities are to be released from escrow:

Security Description	Release Date	Number
Ordinary fully paid restricted	8 March 2019	70,847
Ordinary fully paid restricted	12 March 2019	35,423
Ordinary fully paid restricted	14 March 2019	352,143
Ordinary fully paid restricted	16 March 2019	35,213
Ordinary fully paid restricted	22 March 2019	351,093
Unlisted options exercisable at \$0.25		
expiring 9 July 2023	12 March 2019	38,475
Unlisted options exercisable at \$0.25		
expiring 9 July 2023	14 March 2019	284,048
Unlisted options exercisable at \$0.25		
expiring 9 July 2023	16 March 2019	38,405
Unlisted options exercisable at \$0.25		
expiring 9 July 2023	18 March 2019	76,949
Unlisted options exercisable at \$0.25		
expiring 9 July 2023	22 March 2019	283,698

Yours faithfully,

Ralp Winter

Commercial Director



ASX ANNOUNCEMENT



MAP OF MOHO'S PROJECT AREAS

About Moho Resources Ltd

On 7th November 2018 Moho listed on the ASX, raising \$5.3 million. As a result, the Company is well funded to advance exploration on its three highly prospective projects at Empress Springs, Silver Swan North and Burracoppin.

Moho's Board is chaired by Mr Terry Streeter, a well-known and highly successful West Australian businessman with extensive experience in funding and overseeing exploration and mining companies, including Jubilee Mines NL, Western Areas NL and Midas Resources Ltd.

Moho has a strong and experienced Board lead by geoscientist Shane Sadleir as Managing Director, Commercial Director Ralph Winter and Adrian Larking, lawyer

and geologist, as Non-Executive Director.

Highly experienced geologists Bob Affleck (Exploration Manager) and Max Nind (Principal Geologist) are supported by leading industry consultant geophysicist Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemist Richard Carver (GCXplore Pty Ltd).

Moho's geophysical programs and processing and analysis of the results are supervised by Kim Frankcombe who is a geologist and geophysicist with 40 years' experience in mineral exploration. He has worked for major mining companies, service companies and for over 20 years as an independent geophysical consultant. He was a member of the discovery team for several significant deposits including one Tier 1 deposit. He manages the ExploreGeo consulting group which provides specialist geophysical advice to explorers.

For further information please contact:

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